

David L. Dilalla

From: Beardsley, Xiaoxin <xwang@business.siu.edu>
Sent: Thursday, May 3, 2018 6:50 PM
To: David L. Dilalla
Cc: Lizette R. Chevalier; SIU Provost; Clark, Terry; Peterson, Mark; E. Ryan Hall
Subject: RE: Department of Finance vote results and comments attached

Dave,

I checked with the finance TT faculty if they would like to revote if the assumption of IST moving to anywhere else is not made, and both of them said their vote is still a YES for the RME presented currently.

Thank you!

Xiaoxin

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "David L. Dilalla" <ddilalla@siu.edu>

Date: 5/3/18 5:35 PM (GMT-06:00)

To: "Beardsley, Xiaoxin" <xwang@business.siu.edu>

Cc: "Lizette R. Chevalier" <lizette.chevalier@siu.edu>, SIU Provost <provost@siu.edu>, "Clark, Terry" <tclark@business.siu.edu>, "Peterson, Mark" <map1@business.siu.edu>, "E. Ryan Hall" <erhall@siu.edu>

Subject: RE: Department of Finance vote results and comments attached

Xiaoxin –

(c: Ryan Hall for contractual review)

A brief follow-up: I know this can be a confusing process so I want to be as clear as possible.

We need a definitive, unambiguous faculty vote on the Program Change Plan that is before the faculty. The comment from the faculty could give the impression that they are voting “YES” to something that is not in the change plan (IE, that they only vote YES with the understanding that there would be a subsequent merger of IST and Accountancy).

A similar vote + comment from another department earlier in the process caused the vote to be “voided”...

Happy to talk if needed.

Dave

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From: David L. Dilalla
Sent: Thursday, May 3, 2018 5:14 PM
To: 'Beardsley, Xiaoxin' <xwang@business.siu.edu>
Cc: Lizette R. Chevalier <lizette.chevalier@siu.edu>; SIU Provost <provost@siu.edu>; Clark, Terry <tclark@business.siu.edu>; Peterson, Mark <map1@business.siu.edu>; E. Ryan Hall <erhall@siu.edu>
Subject: RE: Department of Finance vote results and comments attached

Thank you for sharing this.

(I am copying Ryan Hall for his review of contractual issues – please include him on any reply)

It is important that I note that although the administration is *supportive* of the idea of a subsequent move of the IST program to Accountancy, there is no current proposal to do so, nor any guarantee that such a move would occur.

If faculty are under the impression that a merger of IST with accountancy is linked to the current plan that they voted on, then I recommend that this be clarified to them so that they may re-vote if needed.

As written, the faculty comment below gives the impression that their “yes” vote comes with the understanding that IST would be subsequently merged with Accountancy. If that is correct, it is problematic (from the perspective of Article 9) because it would not reflect the content of the actual program change plan.

Can you clarify? Given the response from the faculty association to a similar situation earlier in the process, I am concerned about reporting this vote in the context of the statement from the faculty.

Dave

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From: Beardsley, Xiaoxin <xwang@business.siu.edu>

Sent: Thursday, May 3, 2018 4:56 PM

To: David L. Dilalla <ddilalla@siu.edu>

Cc: Lizette R. Chevalier <lizette.chevalier@siu.edu>; SIU Provost <provost@siu.edu>; Clark, Terry

<tlark@business.siu.edu>; Peterson, Mark <map1@business.siu.edu>

Subject: Department of Finance vote results and comments attached

Dave and Lizette,

Attached please see the PVC form with the Department of Finance votes reported.

In addition, I would like to pass the following comments made by finance faculty to you (below in black):

1. The mutual understanding is that the current vote of IST coming to The School of Analytics, Finance and Economics is to make the reorg procedure more efficient; ultimately IST is to be merged with the School of Accountancy or School of Management and Marketing.
2. We are concerned that the merger may affect our new faculty lines.

Regarding to comment 2 above, I understand where the finance faculty members come from. As you can see, finance is left with only 2 TT/TT track not counting me and Mark (the Associate Dean). While the merger brings synergy and efficiency in aligning faculty research interest and (possibly) some undergrad or even master level teaching, a research-savvy Finance TT specializing in the area of Corporate Finance, is a MUST for finance to restart our Ph.D. admission and maintain our research mission. This position cannot and should not be replaced by any one in any other program merging with finance.

Thank you!

Sincerely,

Xiaoxin Wang Beardsley, Ph.D.

Associate Professor and Hamilton Family Faculty Fellow in Finance

Interim Chair, Department of Finance

Interim Chair, Department of Marketing



From: David L. Dilalla [<mailto:ddilalla@siu.edu>]
Sent: Thursday, May 03, 2018 4:42 PM
To: Subhash C Sharma <sharma@siu.edu>; Beardsley, Xiaoxin <xwang@business.siu.edu>; Sam Chung <samchung@siu.edu>
Cc: Lizette R. Chevalier <lizette.chevalier@siu.edu>; SIU Provost <provost@siu.edu>; David L. Dilalla <ddilalla@siu.edu>
Subject: RE: Please Share With Your Faculty Colleagues

Thanks, Subhash –

Not having heard any faculty objection to my email of yesterday, we conclude that the meeting requirement has been met. Please proceed with secret ballot vote off all tenured/tenure track faculty.

I understand that Finance has voted and that the vote for ISAT is underway.

I appreciate the efforts of all in helping us navigate the A9 requirements...

Dave

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From: Subhash C Sharma <sharma@siu.edu>

Sent: Thursday, May 3, 2018 4:01 PM

To: David L. Dilalla <ddilalla@siu.edu>; Beardsley, Xiaoxin <xwang@business.siu.edu>; Sam Chung <samchung@siu.edu>

Cc: Lizette R. Chevalier <lizette.chevalier@siu.edu>; SIU Provost <provost@siu.edu>; David L. Dilalla <ddilalla@siu.edu>

Subject: RE: Please Share With Your Faculty Colleagues

Dear Dave:

Please let us know when you want Economics faculty to vote. Thank you.

Subhash

Subhash C. Sharma

Professor and Chair

Department of Economics



Carbondale, IL 62901

web page: <http://sharma.siu.edu/>

Ph: 618-453-5082

From: David L. Dilalla [<mailto:ddilalla@siu.edu>]
Sent: Wednesday, May 2, 2018 12:42 PM
To: Beardsley, Xiaoxin; Sam Chung; Subhash C Sharma
Cc: Lizette R. Chevalier; SIU Provost; David L. Dilalla
Subject: Please Share With Your Faculty Colleagues

Drs. Beardsley, Chung and Sharma,

Please forward this email to your tenured/tenure track faculty (Dr. Chung: please share with ALL ISAT tenured/tenure-track faculty).

Dear Economics, Finance and ISAT Colleagues,

A procedural question has arisen related to our scheduling of meetings for the Program Change Plan for the proposed School of Analytics, Finance and Economics.

To Summarize: I understand that ISAT faculty were not able to attend the joint meeting that was called to discuss the plan, but that Director Chung attended the first part of the meeting to provide some information on behalf of his ISAT colleagues, and to answer some questions (leaving the meeting after doing so).

It is my *second-hand* understanding that the faculty attending the meeting considered the required “Article 9 meeting” to have begun AFTER Dr. Chung departed (you’ll recall that administrators do not attend such meetings unless invited by a majority of the faculty to participate).

If you agree that the meeting held following Dr. Chung’s departure satisfactorily met the article 9 requirement, then we will conclude that the meeting requirement has been met.

If, instead, you would like to take a step back and schedule an additional meeting for faculty from all three academic units to meet to discuss the program change plan, please let me know by 1:00 PM on Thursday May 3. Please note that I have consulted with Dr. David Johnson (Faculty Association President) and he was supportive of the approach I described above.

There is no need to contact me if you agree that the meeting that took place met the Article 9 requirement. But, if you have an objection to the process (and would like to schedule an additional meeting to meet the requirement), please let me know by 1:00 tomorrow.

Respectfully,

Dave

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